

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้านี้ส่วนใหญ่อยู่ในแดนลบ จากแรงขายทำกำไรระยะสั้น และรายงานการประชุมเฟดเดือนมิ.ย. ที่ระบุว่า คณะกรรมการของเฟดส่วนใหญ่ คาดการณ์ว่าจะมีการปรับขึ้นอัตราดอกเบี้ยเพิ่มในอนาคต แม้ว่าการประชุมในเดือนมิ.ย. ที่ผ่านมา คณะกรรมการจะมีมติเป็นเอกฉันท์ในการคงอัตราดอกเบี้ยนโยบายไว้ เพื่อให้กรรมการมีเวลามากขึ้นในการประเมินความคืบหน้าทางเศรษฐกิจ รวมทั้งรอพิจารณาข้อมูลที่เกี่ยวข้องกับเงินเฟ้อสหรัฐฯ ว่าจะมีสัญญาณปรับลงหรือไม่ เรายังคงว่าทั้ง Core PCE และ CPI ของสหรัฐฯ ยังทรงตัวอยู่ระดับ 4.6% และ 5.3% ตามลำดับ ซึ่งเป็นระดับที่สูงกว่าเป้าหมายเงินเฟ้อของเฟดที่ระดับ 2% อยู่พอสมควร เพราะฉะนั้นเฟดจึงไม่มีทางเลือกมากนัก คาดว่าเฟดจะเดินหน้าปรับขึ้นอัตราดอกเบี้ยในการประชุมเดือนก.ค. นี้ เราคาดว่าอัตราผลตอบแทนพันธบัตรรัฐบาลสหรัฐฯ ทั้งสั้นและยาวกำลังจะปรับขึ้นไปทำจุดสูงสุดใหม่ในเร็ว ๆ นี้ ล่าสุดเจ้าหน้าที่เฟดสาขาในนิวยอร์ก ระบุว่า เงินเฟ้อสหรัฐฯ อยู่ในระดับสูงเกินไป เชื่อว่าเศรษฐกิจสหรัฐฯ จะสามารถปรับตัวรับการปรับขึ้นอัตราดอกเบี้ยได้

ตลาดหุ้นไทยบายนี้ คาดว่า แกว่งในแดนลบ กดดันจากตลาดหุ้นในภูมิภาค และ fund flow ไหลออก หลังเงินบาทกลับมาอ่อนค่า Bond yield สหรัฐฯ กำลังจะขึ้นไปทดสอบจุดสูงสุดเดิม

การวิเคราะห์ทางเทคนิค

SET Index ย่อตัวลงแรงกว่าคาด วันนี้ถ้าเปิดต่ำกว่าระดับ 1,500 จุด จะดูไม่ดี ไม่ข้ามแถว ๆ 1,502 จุด แนะนำขายหุ้น แนะนำซื้อ SISB, SAPPE



การวิเคราะห์ทางเทคนิค

สั้น ๆ ดึงกลับไม่ข้ามแถว ๆ 911 จุด คาดว่าจะย่อตัวกลับลงมาแถว ๆ 898 จุดได้

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 911-898 จุด รับรู้กำไร



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